

ABSTRACT

A method for raising capital comprises the steps of
generating between a first company and a second company a first
5 agreement granting the first company an option to obligate the
second company to sell a predetermined volume of equity in the
first company according to a predefined price structure, during a
predefined time period and generating a second agreement between
the first company and a third company, wherein, under the second
10 agreement the third company is obligated to remedy a predefined
failure of the second company to fulfill its obligations under
the first agreement.

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